

Form 173 – hrggeneral

**UNITED STATES BANKRUPTCY COURT**

District of New Jersey  
MLK Jr Federal Building  
50 Walnut Street  
Newark, NJ 07102

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Case No.: 15–24999–VFP  
Chapter: 11  
Judge: Vincent F. Papalia

In Re: Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):  
Saint Michael's Medical Center, Inc.  
111 Central Avenue  
Newark, NJ 07102  
Social Security No.:

Employer's Tax I.D. No.:  
26–2616046

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**NOTICE OF HEARING**

NOTICE IS HEREBY GIVEN that a hearing in said cause shall be held before the Honorable Vincent F. Papalia on

Date: November 12, 2015  
Time: 10:00 AM  
Location: Courtroom 3B, Martin Luther King, Jr. Federal Building, 50 Walnut Street, 3rd Floor, Newark, NJ 07102

to consider and act upon the following:

**121** – Order Pursuant to 11 U.S.C. §§363 AND 365 AND Fed.R.Bankr.p.2002, 6004 AND 6006:(Approving "Stalking Horse" Asset Purchase Agreement for the sale of Substantially all the Debtors' Assets; (2) Approving Bidding Procedures and Form, Manner and Sufficiency of Notice; (3) Scheduling (A) an Auction Sale and (B) a hearing to Consider Approving the Highest and Best Offer; (4) Authorizing the Debtors to Sell substantially all their Assets Free and Clear of Liens, Claims, Encumbrances, and Interests; (5) Authorizing the debtors to Assume and Assign certain Executory contracts and Unexpired Leases; AND (6) Granting other related relief (related document:17 Motion re: for an Order Pursuant to 11 U.S.C. Sections 363 and 365 and Fed. R. Bankr. P. 2002, 6004 and 6006; (Attachments: # 1 Application in Support of Motion # 2 Exhibit A to Application # 3 Proposed Order with Exhibits) filed by Debtor Saint Michael's Medical Center, Inc.). Service of notice of the entry of this order pursuant to Rule 9022 was made on the appropriate parties. See BNC Certificate of Notice. Signed on 8/25/2015. (jf)

and transact such other business as may properly come before the meeting.

Dated: August 25, 2015  
JJW: jf

James J. Waldron  
Clerk

## Imaged Certificate of Notice Page 2 of 3

United States Bankruptcy Court  
District of New JerseyIn re:  
Saint Michael's Medical Center, Inc  
DebtorCase No. 15-24999-VFP  
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 0312-2

User: jfilguei  
Form ID: 173Page 1 of 2  
Total Noticed: 13

Date Rcvd: Aug 25, 2015

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 27, 2015.

db +Saint Michael's Medical Center, Inc., 111 Central Avenue, Newark, NJ 07102-1909  
 aty +Jacqueline Augustine, New Jersey Attorney General, 25 Market Street,  
 Trenton, NJ 08611-2148  
 aty +Jeffrey Brown, Garfunkel Wild, P.C., 411 Hackensack Avenue, 5th Floor,  
 Hackensack, NJ 07601-6328  
 aty +Judy Thompson, JD Thompson Law, P.O. Box 33127, Charlotte, NC 28233-3127  
 cr +Cardinal Health, Chiesa, Shahinian & Giantomasi, One Boland Drive, c/o Scott Zuber,  
 West Orange, NJ 07052-3686  
 intp +Committee for Interns and Residents - SEIU, Shapiro Croland Reiser Apfel & Di Iorio,  
 411 Hackensack Avenue, Hackensack, NJ 07601-6328  
 cr +District 1199J, National Union of Hospital & Health, c/o: Law Office of Mitchell J. Malzberg,  
 PO Box 5122, 6 E Main Street, Suite 7, Clinton, NJ 08809-2627  
 cr +JNESO, District Council 1 IUOE-AFL-CIO, c/o Riker Danzig, One Speedwell Avenue,  
 Morristown, NJ 07960-6838  
 cr N.J. Department of Labor, ATTN: Mary Lou Ireton, P.O. Box 379, Trenton, NJ 08625-0379  
 intp New Jersey Department of Health, P.O. Box 360, Trenton, NJ 08625-0360  
 cr +New Jersey Health Care Facilities Financing Author, Att: Lawrence P. Maher, Esq.,  
 Greenbaum, Rowe, Smith & Davis LLP, PO Box 5600, Woodbridge, NJ 07095-0988  
 na +Prime Clerk, LLC, 830 Third Avenue, 9th Fl., New York, NY 10022-6561  
 cr +Trinity Health System, c/o Buchanan Ingersoll & Rooney PC, 700 Alexander Park, Suite 300,  
 Princeton, NJ 08540-6351

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*  
 cr Bio-Medical Applications of New Jersey, Inc., an a

TOTALS: 1, \* 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.****Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Aug 27, 2015

Signature: /s/Joseph Speetjens**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 25, 2015 at the address(es) listed below:

Andrew H. Sherman on behalf of Interested Party Official Committee of Unsecured Creditors  
 asherman@sillscummis.com  
 Boris I Mankovetskiy on behalf of Interested Party Official Committee of Unsecured Creditors  
 bmankovetskiy@sillscummis.com, asherman@sillscummis.com  
 Fran B. Steele on behalf of U.S. Trustee United States Trustee Fran.B.Steele@usdoj.gov  
 Gerald H. Gline on behalf of Debtor Saint Michael's Medical Center, Inc. ggline@coleschotz.com  
 Heather Lynn Anderson on behalf of Creditor State Of New Jersey Division Of Taxation  
 heather.anderson@law.dol.lps.state.nj.us  
 Jeffrey C. Wisler on behalf of Creditor Cigna HealthCare of New Jersey, Inc.  
 jwisler@connollygallagher.com  
 John P. Di Iorio on behalf of Interested Party Committee for Interns and Residents - SEIU  
 jdiiorio@shapiro-croland.com  
 Joseph L. Schwartz on behalf of Creditor JNESO, District Council 1 IUOE-AFL-CIO  
 jschwartz@riker.com  
 Kenneth A. Rosen on behalf of Interested Party Barnabas Health krosen@lowenstein.com  
 Lawrence P. Maher on behalf of Creditor New Jersey Health Care Facilities Financing Authority  
 lmaher@greenbaumlaw.com  
 Marlene G. Brown on behalf of Creditor State Of New Jersey Division Of Taxation  
 marlene.brown@dol.lps.state.nj.us  
 Michael D. Sirota on behalf of Debtor Saint Michael's Medical Center, Inc.  
 msirota@coleschotz.com  
 Michael D. Sirota on behalf of Debtor Saint James Care, Inc. msirota@coleschotz.com

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Page 2 of 2  
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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Michael D. Sirota on behalf of Plaintiff Saint Michael's Medical Center, Inc., et al.  
msirota@coleschotz.com  
Michael D. Sirota on behalf of Debtor Columbus Acquisition Corp. msirota@coleschotz.com  
Michael D. Sirota on behalf of Debtor University Heights Property Company, Inc.  
msirota@coleschotz.com  
Mitchell Malzberg on behalf of Creditor District 1199J, National Union of Hospital & Health  
Care Employees, AFSCME and District 1199J NJ Benefit & Pension Funds mmalzberg@mjmalzbergglaw.com,  
dlapham@mjmalzbergglaw.com  
Mitchell D Cohen on behalf of Creditor Axis Capital, Inc. Mcohen@vedderprice.com,  
agelman@vedderprice.com/ecfnydocket@vedderprice.com/schen@vedderprice.com  
Nola R. Bencze on behalf of Creditor Trinity Health System nola.bencze@bipc.com,  
jessica.trout@bipc.com/heidi.smiegi@bipc.com  
Paul V. Buonaguro on behalf of Creditor N.J. Department of Labor  
paul.buonaguro@dol.lps.state.nj.us  
Ryan T. Jareck on behalf of Debtor Saint Michael's Medical Center, Inc.  
rjareck@coleschotz.com, fpisano@coleschotz.com  
Scott Zuber on behalf of Creditor Cardinal Health szuber@csglaw.com, ecf@csglaw.com  
Thomas Pitta on behalf of Creditor The Bank of New York Mellon, as Trustee  
tpitta@emmetmarvin.com, pdelrio@emmetmarvin.com  
United States Trustee USTPRegion03.NE.ECF@usdoj.gov  
Warren J. Martin, Jr. on behalf of Creditor Resource Data Management, Inc.  
wjmartin@pbnlaw.com,  
mdlaskowski@pbnlaw.com;SDGuven@pbnlaw.com;mpdermatis@pbnlaw.com;raparisi@pbnlaw.com

TOTAL: 25